

2008-2009 Verification Worksheet

Your application was selected for review in a process called "Verification." In this process we will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2007 Federal tax forms, W-2 forms, or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, Purdue University Calumet may need to make corrections, which will be done electronically.

Purdue University Calumet must review the requested information under the financial program rules 34CFR, Part 668.

What you should do

1. Complete and sign this Verification Worksheet.
2. Submit the completed Verification Worksheet, signed copies of your Federal tax forms, W-2 form(s), and any other documents requested to the Office of Financial Aid and Student Accounts as soon as possible so that your financial aid will not be delayed.

A. Student Information

Last Name First MI

Address (include apt. no.)

City State ZIP code

PUID

Date of Birth (mm/dd/yy)

Phone Number (include area code)

B. Family Information

List the people in your household, include:

- yourself, and your spouse if you have one, and
- your children, if you will provide **more than half** of their support from July 1, 2008 through June 30, 2009, and
- other people if they now live with you, and you provide **more than half** of their support and will continue to provide **more than half** of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
Martha Jones (example)	24	Wife	City University (example)
		Self	

(Over)

Independent

C. Student's Federal Tax Form(s) and Income Information (all applicants)

1. Check only one box below. Federal tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or foreign income tax return. If you did not keep a copy of your Federal tax return, request a copy from your tax preparer or request a Return Transcript from the Internal Revenue Service. A W-2 for 2007 must also be provided for each employer.

- Check here if you are attaching a signed copy of your 2007 Federal tax return..
- Check here if you will not file and are not required to file a 2007 Federal tax return. (Note: If you are required to file a 2007 Federal tax return one must be provided before we can determine your aid eligibility)

2. Funds received for child support and other untaxed income. See worksheets A&B of the Free Application for Federal Student Aid (FAFSA)

Sources of Untaxed Income	2007 Amount	Sources of Untaxed Income	2007 Amount
a. Child Support received	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If you did not file and are not required to file a 2007 Federal tax return, list below your employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available). Provide a copy of all 2007 W-2s.

Sources	2007 Amount
	\$
	\$
	\$

D. Spouse's Federal Tax Forms and Income Information (if student is married)

1. Check only one box below. Federal tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your Federal tax return, request a copy from your tax preparer or request a Return Transcript from the Internal Revenue Service. A W-2 for 2007 must also be provided for each employer.

- Check here if you and your spouse filed a joint return.
- Check here and attach spouse's signed Federal tax return, and W-2(s), if your spouse filed a separate return.
- Check here if spouse will not file and is not required to file a 2007 Federal tax return.
(Note: If spouse is required to file a 2007 Federal tax return, one must be provided, along with W-2(s), before we can determine your aid eligibility.)

2. Funds received for child support and other untaxed income. See worksheets A&B of the Free Application for Federal Student Aid (FAFSA)

Sources of Untaxed Income	2006 Amount	Sources of Untaxed Income	2007 Amount
a. Child Support received	\$	d.	\$
b. Social Security (non-taxed)	\$	e.	\$
c. Welfare (including TANF)	\$	f.	\$

3. If your spouse did not file and is not required to file a 2007 Federal income tax return, list below your spouse's employer(s) and any income received in 2007 (use the W-2 form or other earnings statements if available). Provide a copy of all 2007 W-2s.

Sources	2007 Amount
	\$
	\$
	\$

E. Sign this Verification Worksheet

By signing this Verification worksheet, I (we) certify that all information reported on it is complete and correct. If married, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this Verification worksheet you may be fined, be sentenced to jail, or both.

Student Signature

Date

Spouse Signature

Date

Do not mail this worksheet to the U. S. Department of Education. Submit this worksheet, along with signed copies of your Federal tax returns(s) and W-2 form(s) to The Office of Financial Aid and Student Accounts at Purdue Calumet.